

Prospective Client Form

SECTION I: HOMEOWNER CONTACT INFORMATION

Full Name:

Phone Number:

Email Address:

Preferred Method of Contact:

☐ Phone ☐ Email ☐ Text

SECTION II: PROPERTY INFORMATION

Property Address:

City, State, ZIP:

Type of Property:

☐ Single-family ☐ Multi-family ☐ Townhouse ☐ Condo ☐ Land

Number of Bedrooms:

Number of Bathrooms:

Square Footage:

Year Built:

Condition:

☐ Excellent ☐ Good ☐ Fair ☐ Needs Repairs ☐ Tear Down

SECTION III: REASON FOR SELLING

Why are you selling this property?

SECTION IV: DESIRED TIMELINE

When would you like to complete the sale?

SECTION V: FINANCIAL GOALS

How much do you hope to make from the transaction?

SECTION VI: ADDITIONAL INFORMATION

Is there an outstanding mortgage or lien on the property?

☐ Yes ☐ No

Additional notes about the property or transaction: